

SUSTAINABLE FINANCE FOR CENTRAL BANKS : A NEW CHALLENGE

MAY 2023

lbfz





Albania, Algeria, Angola, Austria, Bahrain, Bosnia-Herzegovina, Brazil, Bulgaria, Egypt, France, Georgia, Hong Kong, Iceland, Jordan, Kuwait, Lithuania, Madagascar, Mexico, Moldova, Pakistan, Philippines, Saudi Arabia, Senegal-BCEAO, Taiwan, Tunisia, Turkiye, Uganda, Uzbekistan

DO ANNUAL REPORTS OF LARGE COMPANIES AND FINANCIAL INSTITUTIONS HAVE TO INCLUDE ESG (ENVIRONMENTAL AND SOCIAL RESPONSIBILITY) DISCLOSURE?



No

5%

Not yet but in progress

45%

Often, on a voluntary basis

34%

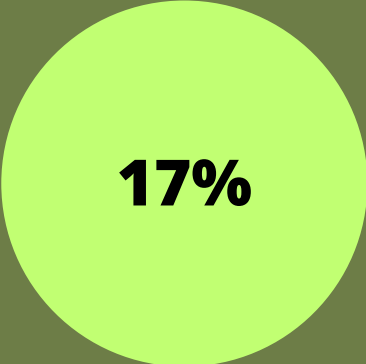
Yes, mandatory

16%

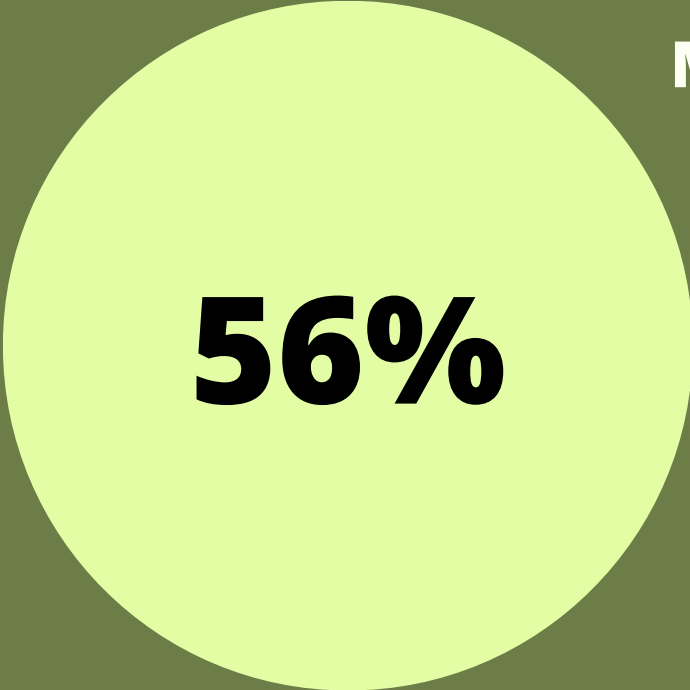
DO BANKS OR INSURANCE IN YOUR COUNTRY SHOW CLIMATE COMMITMENT IN THEIR LENDING/INVESTMENT OR INSURANCE POLICIES?



NO/DON'T KNOW

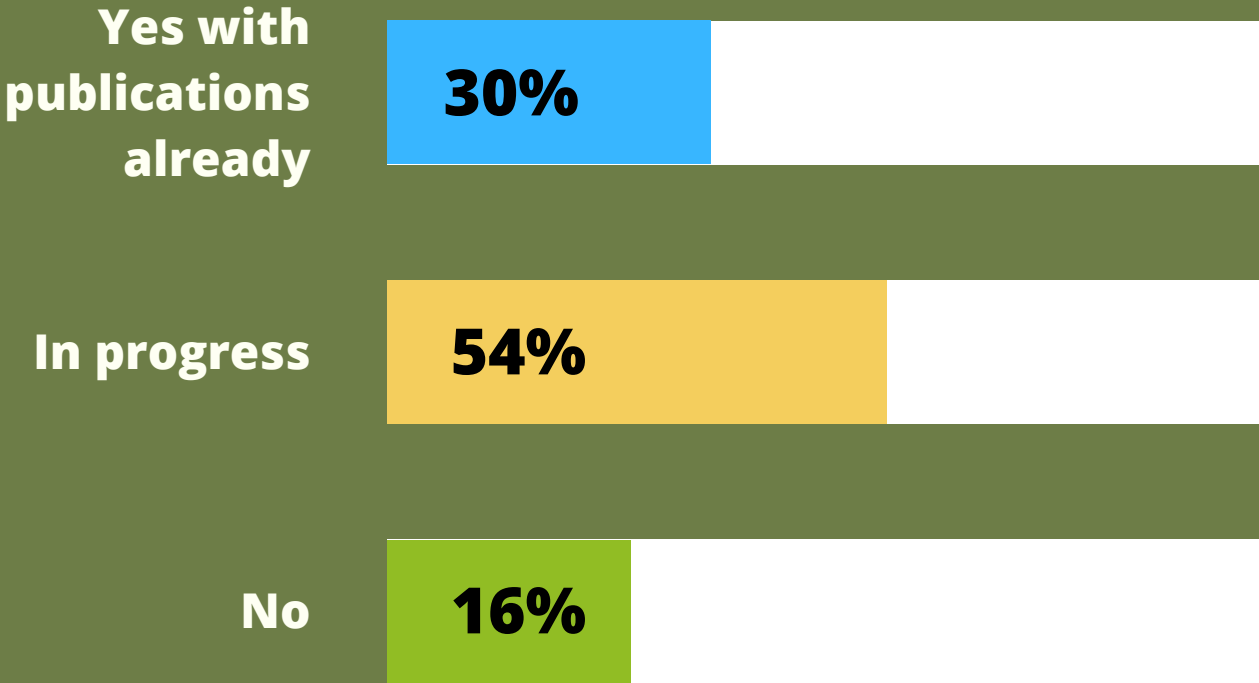


MOST/ALL OF THEM

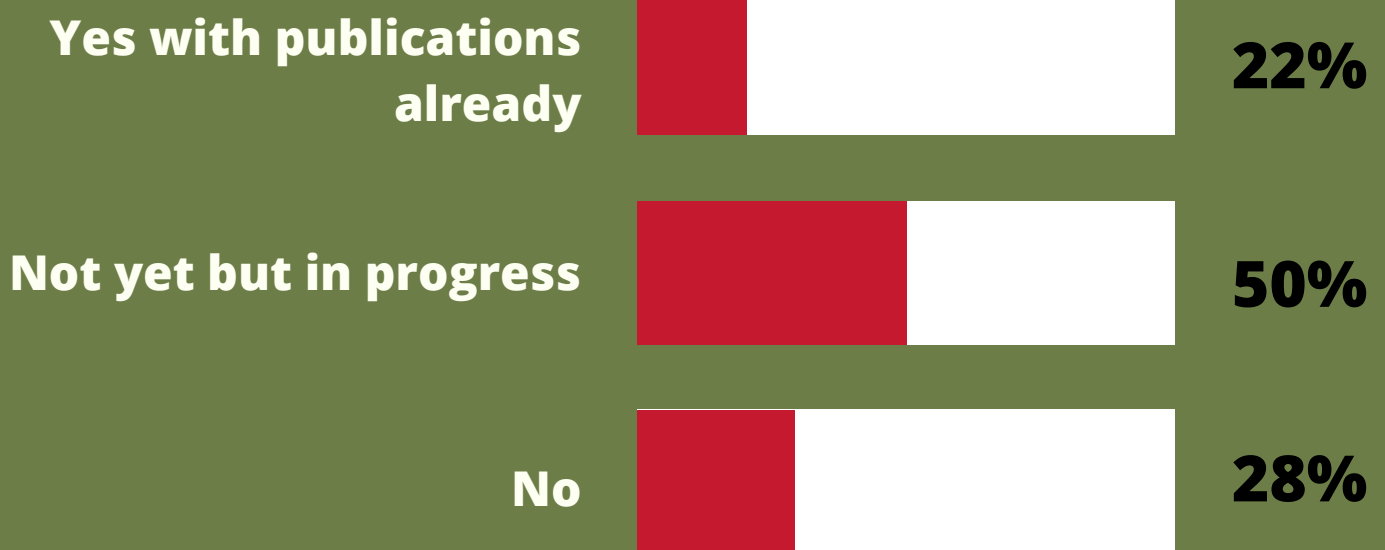


SOME OF THEM

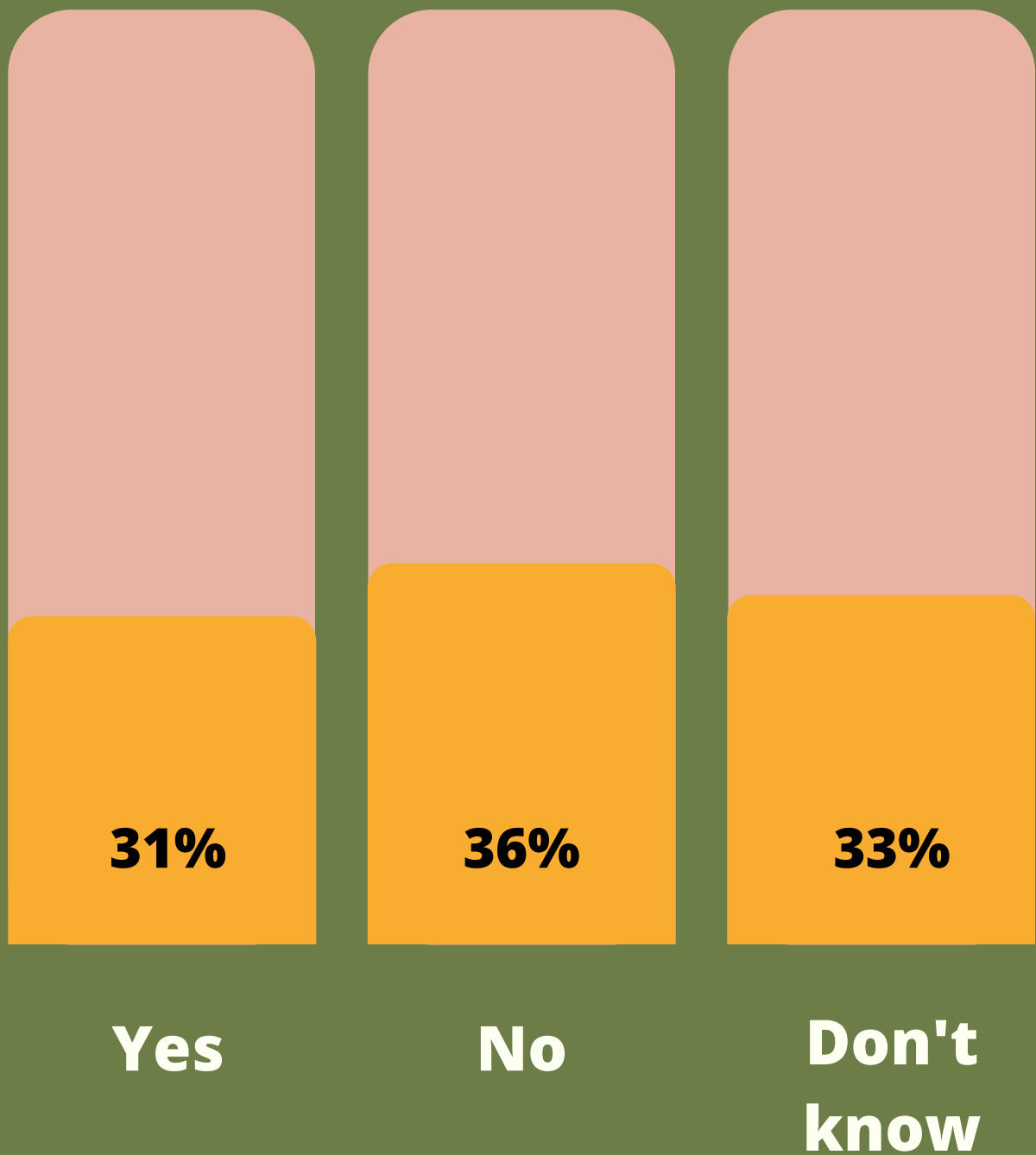
DOES YOUR INSTITUTION CONDUCT RESEARCH ON CLIMATE CHANGE / ENERGY TRANSITION?



DOES YOUR INSTITUTION CONDUCT MODELLING WORK LINKED TO CLIMATE CHANGE /ENERGY TRANSITION?



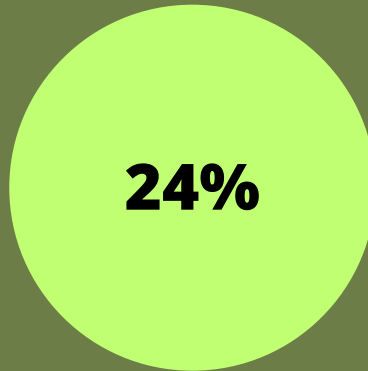
HAS YOUR CENTRAL BANK ALREADY CONDUCTED A CLIMATE SCENARIO ANALYSIS?



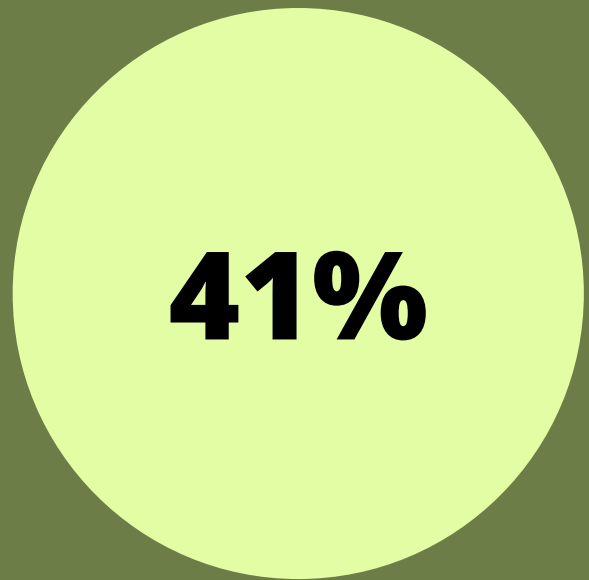
WHICH CLIMATE CHANGE RELATED RISKS DO YOU EXPECT TO AFFECT YOUR FINANCIAL SYSTEM WITHIN A 1 YEAR HORIZON (MULTIPLE CHOICE POSSIBLE)



PHYSICAL RISKS



NONE



TRANSITION RISKS

REGARDING GREEN FINANCE, HAS YOUR COUNTRY SET UP A STRUCTURED COOPERATION FRAMEWORK BETWEEN MINISTRY OF FINANCE, CENTRAL BANK...

**permanent secretariat
and regular meetings /
reporting**

8%

**occasional committees
or meetings**

44%

No

47%



DO YOU HAVE STATISTICAL MEASURES OF THE CONTRIBUTION OF FINANCIAL ACTORS TO THE FINANCING OF THE ECOLOGICAL TRANSITION?

40%

Not yet but in progress

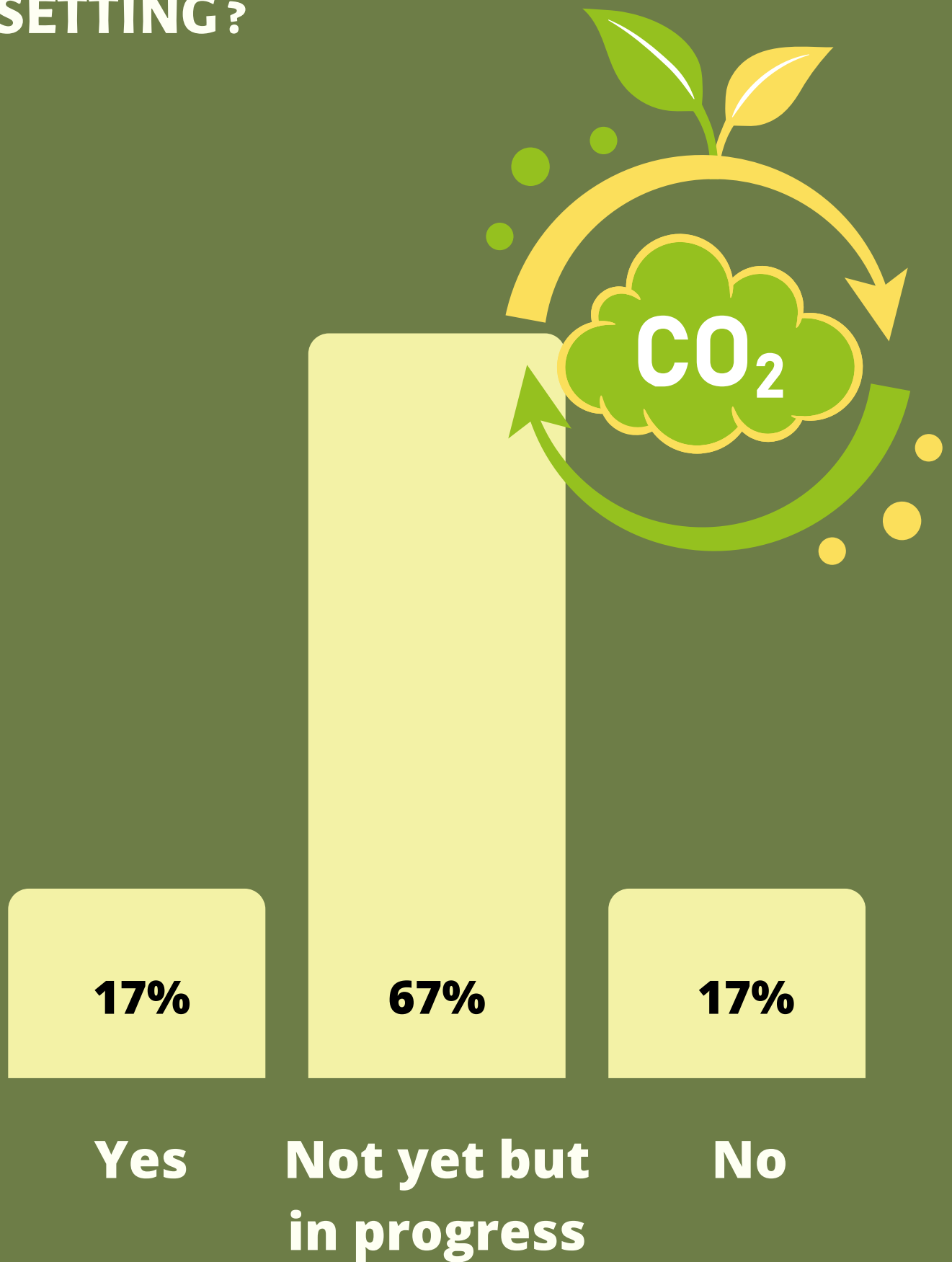
yes

9%

51%

No

ARE FINANCIAL INSTITUTIONS IN YOUR COUNTRY INVOLVED IN CARBON OFFSETTING?



IS YOUR INSTITUTION INVOLVED IN CARBON OFFSETTING, FINANCING ACTIONS?

Yes financing multi-impact projects

11%

Not yet but in progress

49%

No

40%



DOES YOUR INSTITUTION MONITOR ITS CARBON FOOTPRINT REDUCTION? IF YES WITH INTERNAL /EXTERNAL COMMUNICATION?

11%

**Yes with internal
communication**

17%

**Yes with external
communication**

71%

No / Do not know



IN WHICH OF THE FOLLOWING FIELDS DO SUSTAINABILITY CONSIDERATIONS PLAY A ROLE IN YOUR INSTITUTION? (MULTIPLE CHOICE POSSIBLE)

16%

**Monetary policy
implementation /
instruments**

22%

Supervision

19%

**Macroeconomic
analysis**

Financial stability

25%

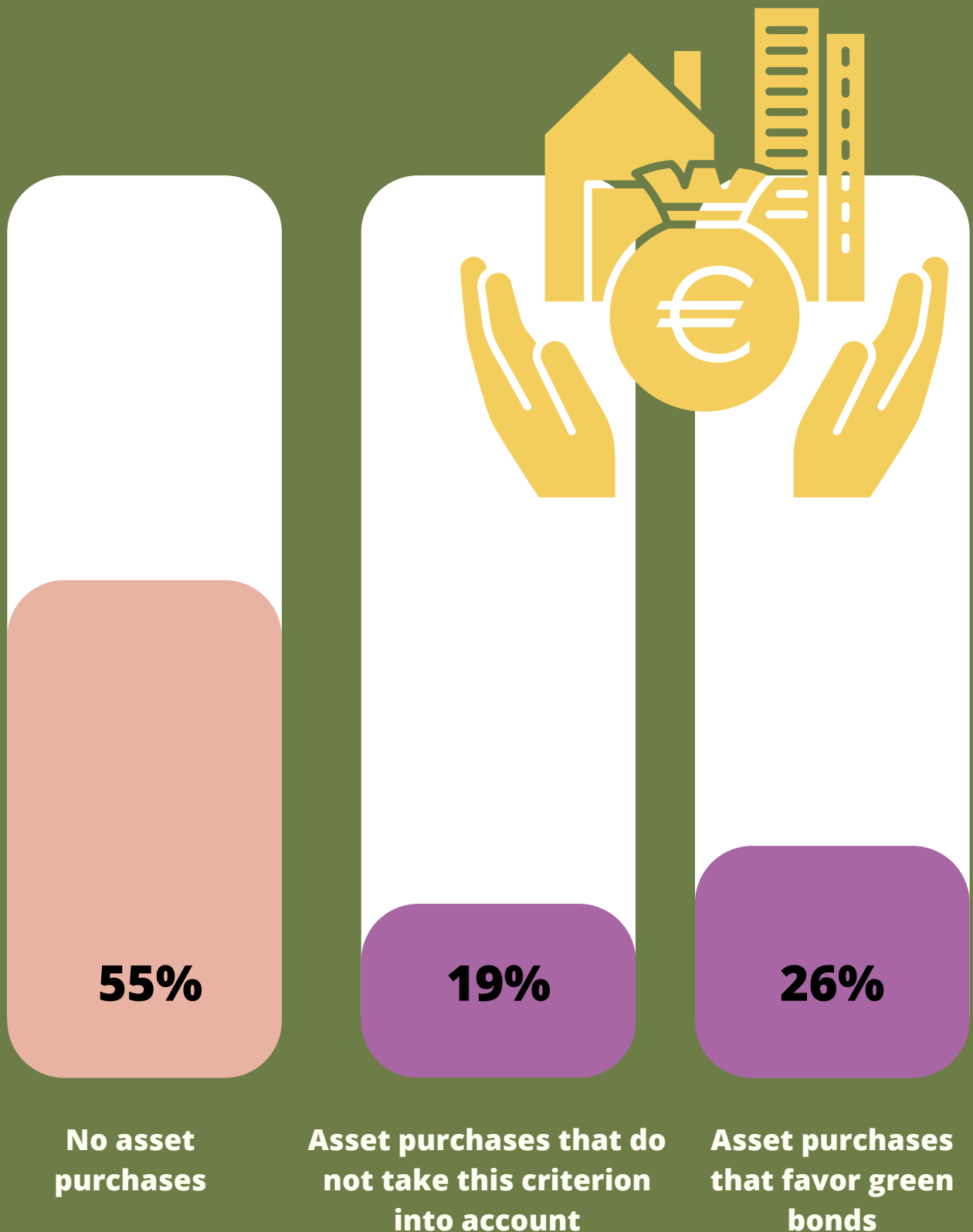
17%

Risk control

2%

None

DOES YOUR BANK HAVE AN ASSET PURCHASE STRATEGY FOCUSING ON GREEN BONDS?





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ALL FIGURES HAVE BEEN ROUNDED TO THE NEAREST WHOLE NUMBER. HENCE, IN SOME CASES THE ADDITION OF PERCENTAGES MAY NOT YIELD 100%